

TELANGANA 2023

ELECTION SURVEY



Janta Ka Mood

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ELECTION 2023 SURVEY AND RESEARCH

Questionnaire

1. How would you rate the Bharat Rashtra Samiti Governance?

Good/Bad/ No Opinion

2. How would you rate the performance of Chief Minister of Telangana, K Chandra Shekar Rao?

: Good/Bad/ No Opinion

3. According to you which were the best policies of the BRS government?

- Raitu Bandhu
- 24 Hrs Power
- Raitu Bima
- Kalyana Lakshmi/Shadi Mubarak
- Raitu Loan Waiver
- Pensions
- Mission Bhagiratha
- Kanti Velugu
- Establishment of Gurukul Schools
- Basti Dawakhna or Slum Medical Stores
- KCR Kits
- She Teams
- Farmer Loan Waiver

4. According to you, which were worst policies of the BRS government?

Ans:

- Double Bedroom Houses
- 3 Acres of land for Dalits
- Dalit Bandhu
- Rs. 1 lakh under BC Bandhu scheme
- Gruha Lakshmi
- Mission Kakatiya
- Pending of Dwarka interest loans
- KG to PG scheme
- Fee Reimbursement
- Foreign Education Scheme (upto 25 lakh)
- Non-issuance of new ration Cards
- Mana uru, mana badi
- Rythu Vedhikalu
- Unemployment Allowance

5. According to you which were the best political decisions of the BRS-led government?

Ans:

- RTC Merger with State Government
- Constructing Amaraveerula Sthupam
- District Reorganisation
- 95% reservation to local candidates for recruitment examinations
- Regional IT Hubs
- 10% for ST community candidates in entrance exams and recruitment
- Distribution of Podu land Pattas
- Inclusion of superfine rice in ration
- Insurance cover of Rs 5 lakh for white ration card holders
- Increasing Arogyasri cover from Rs 10 lakh to Rs 15 lakh
- Sanctioning of Rs 3 lakh for construction of houses under Gruha Lakshmi Scheme

- Construction of Ambedkar statue
- Establishment of TIMS hospitals in 4 corners of city
- Increasing amount of Disability Pension
- Financial assistance of Rs 1 lakh for minorities and BC
- Expansion of Metro network at a cost of Rs 60, 000 crore
- Establishment of medical colleges
- Granting permanent status to Junior Panchayats

6. According to you which were the worst political decisions of the BRS-led government?

Ans:

- Building the New Secretariat
- ORR Tenders
- Selling government lands
- Transfer of teachers / 317 GO
- Dharni Portal
- Granting government land for construction of party offices
- 111 GO
- Kaleshwaram project
- Giving tickets to corrupt MLA
- Failure to revamp TSPSC despite multiple paper leaks

7. Whom do you consider a Real Opponent to BRS?

Ans: BJP / Congress / Others / None

8. Who is most likely to form the government and why?

Ans: BRS / BJP / Congress / Others / Hung / Not Sure

9. Whom are you going to vote for in your Assembly constituency?

Ans: BRS / BJP / Congress / Others / Hung / Not Sure

SURVEY OVERVIEW

Sample Size - 1 lakh 20 thousand Respondents

Margin of Error + / - 3

Confidence Interval: 95%

Survey Period - September 1st to October 20th

SAMPLING METHOD

For the purpose of sampling, respondents from the voter list were taken and the method adopted was Multi-Stage Stratified Random Representative Sampling.

QUALITY CONTROL

Quality control of the sample and method of survey has been done by the following methods:

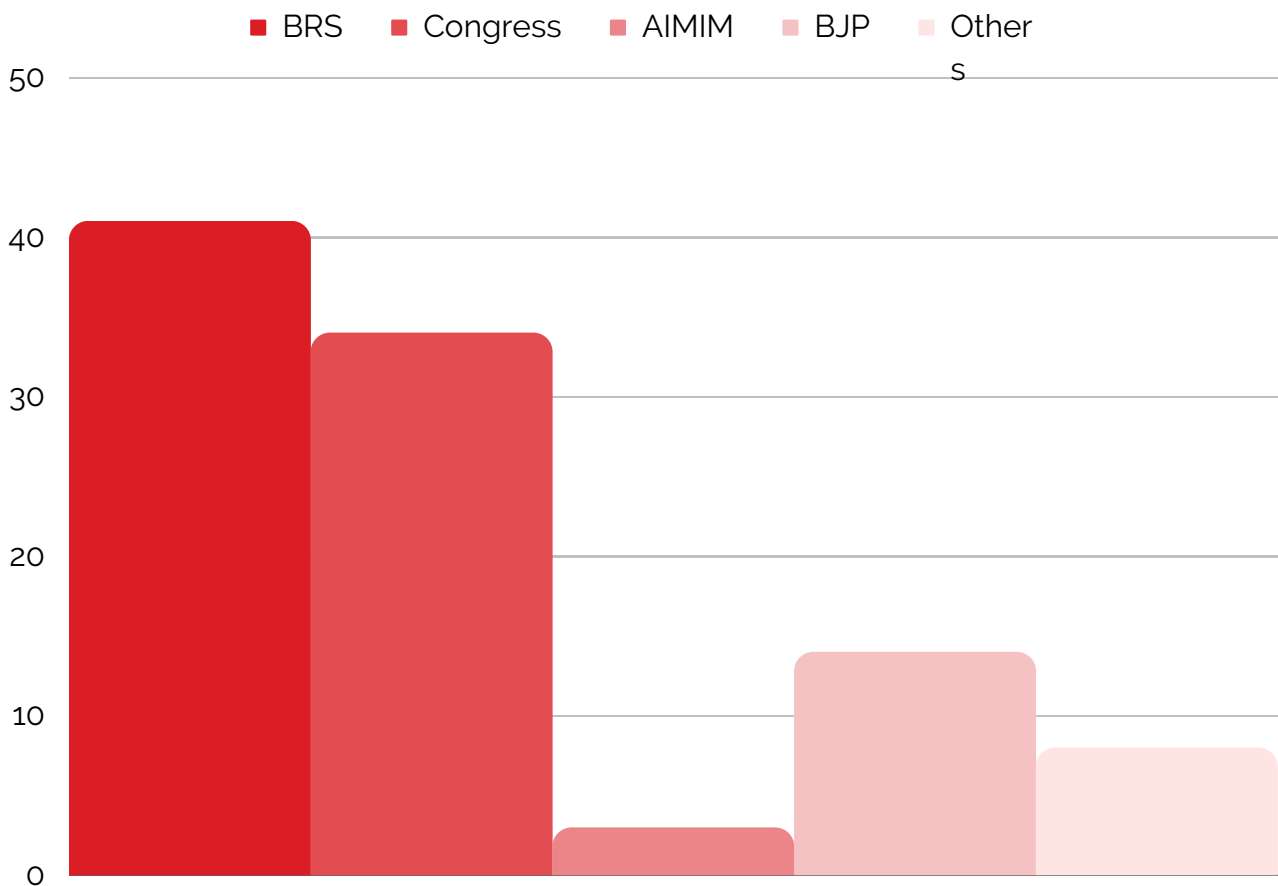
- Audio Recordings
- Geo tagged images and video recordings
- Call Back checks

PROJECTED VOTE SHARE

According to the survey, the vote share of the parties in Telangana would be as the following:-

- BRS - 41%
- Congress - 34%
- AIMIM - 3%
- BJP - 14%
- Others - 8%

According to the survey results, BRS would lead with 41% vote share followed by Congress which stands at 34%. However, BJP stands third with 14% and AIMIM at 3% only.



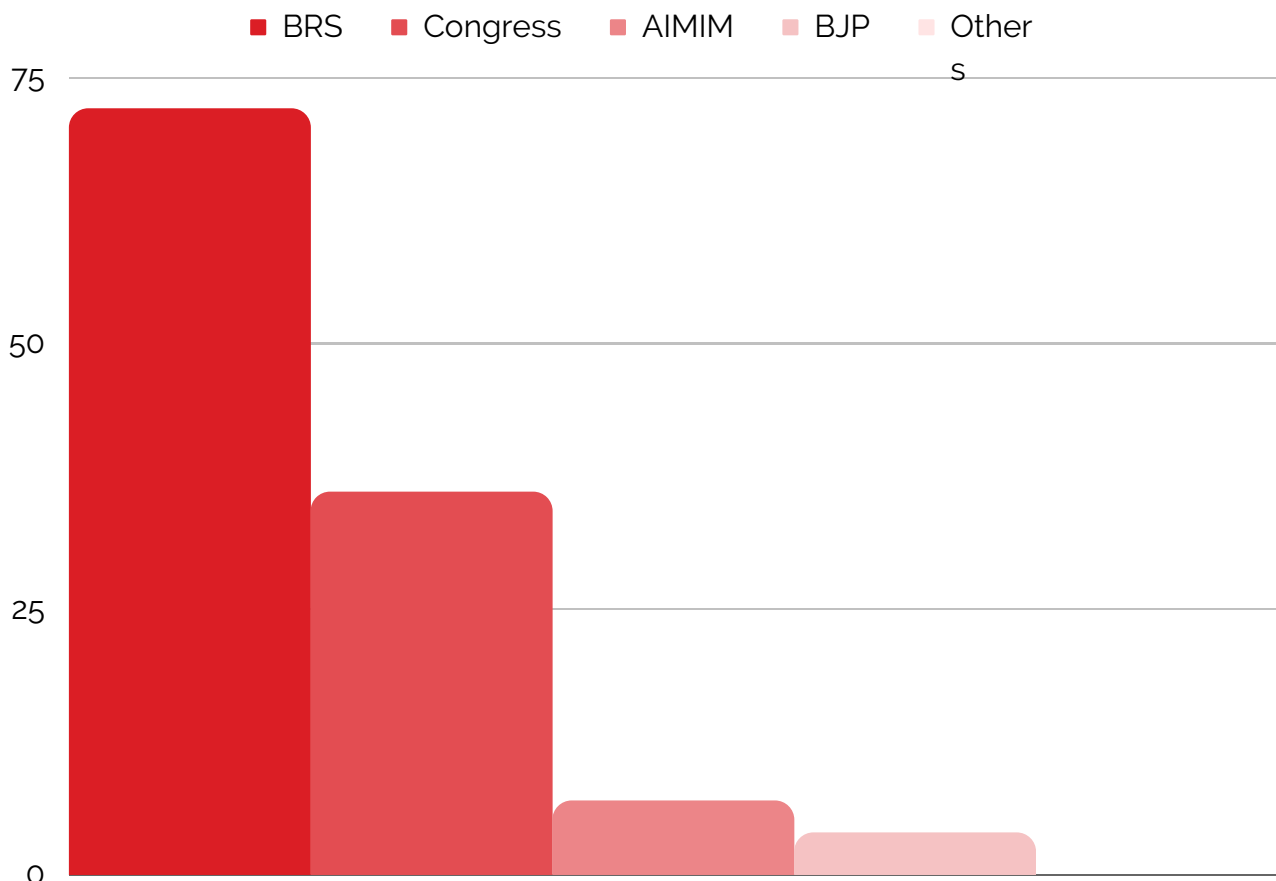
Vote Shares According to Telangana 2023 Survey by JKM

PROJECTED SEAT SHARE

The seat shares as projected by the findings of the survey are as the following: -

- BRS - 72-75
- Congress - 31-36
- AIMIM - 6- 7
- BJP - 4-6
- Others: 0

So, it be observed that BRS leading the projections for highest vote share and seat share in Telangana in the upcoming Assembly elections 2023. While Congress fares closer to BRS in terms of vote share but is far behind BRS in terms of seats.



Seat Shares According to Telangana 2023 Survey by JKM

BATTLEGROUND FOR CLOSE CONTEST

There are around 18 such Assembly seats which we noticed a very close contest between the BRS, BJP and Congress, where:

- Congress is leading in 4 Assembly seats
- BJP is leading in 4 Assembly seats
- While BRS is leading in 10 Assembly seats

WINNING PERCEPTION

Some of the major reasons why Congress reemerged is due to the phenomenal victory in Karnataka Assembly elections this year, in addition to the announcement of poll promises of providing basic amenities and guarantees to the poor.

However, the fact remains that Congress has been unable to implement such policies of freebies, and guarantees in Karnataka. Stark difference between poll promises and implementation in Karnataka makes the Voters doubt on the ability of Congress especially on the Free Power to Farmers and entrust their faith on BRS President and Current CM K Chandrasekhar Rao.

Even though there is strong Anti-incumbency for BRS government yet none can match the popularity of CM KCR and most preferred CM among the leaders of Telangana. Anti-incumbency was not converted by congress due to lack of proper candidature and confusion in cadre about the candidate at the constituency level and leadership at the state level.

WHY IS CONGRESS UNABLE TO CATCH UP TO THE FAVOURABLE PERCEPTION OF THE VOTERS?

Congress in Telangana like elsewhere in the country is filled with internal rivalry in the local leadership at the state level and there is growing dissent amongst the local leaders and the cadre. Moreover, it does not have a strong face matching that of CM KCR, which is voting is predominantly done on the basis of how many voters like or dislike CM KCR. This indicates that Telangana politics today is led by the leader of the Telangana movement and he enjoys the highest approval ratings in the state. The penetration of 6 guarantees is high in 30 constituencies and low in 42 constituencies but BRS Manifesto fared well than 6 guarantees .

CAN CONGRESS PICK UP MOMENTUM?

Yes. Congress can pick up momentum only if it is able to solve its internal rivalries and arrive at a consensus on state building. Interesting point to note is that for Congress has edge in winning Perception but the voter confidence is very low. Winning perception does not translate to instilling confidence in the voters to vote for Congress as they have been highly benefitted from the popular schemes run by the BRS government led by CM KCR.

IS BJP UNDERREPRESENTED?

Yes. BJP is indeed underrepresented. The projected vote share is 14% while having winning chances of 4 seats to its house. This says a lot on the perception of BJP in the minds of the voters wherein the party also suffers from groupism and internal rivalry between groups led by Bandi Sanjay and G Kishan Reddy. The most important seats for the BJP are Korutla, Boath, Huzurabad, and Karimnagar.

WHAT MAKES BRS STAND OUT?

Multiple factors have contributed to the popularity of BRS among the voters in Telangana. The most obvious one being the leadership of CM KCR, which remains unmatched in the state. No opposition party in the state has a face that can match the stature of a leader like KCR.

Moreover, the highly popular schemes attending to voters such as farmers, youth, women, BCs, govt and private employees, workers or artisans, etc. have become a role model for even the Union government led by PM Narendra Modi to replicate. The impact of beneficiaries of the popular policies, will translate to the high rates of success for the BRS.

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